

Capital Projects Assessment Criteria

Possible Weightings

Pre Classification:

Ring Fenced Funding - when allocated to council
Ring fenced funding - post council application
Self funding prudential borrowing
Scheme contracted
Land not capital funding

1 Statutory Status: includes support of a statutory Service requirement

3 points	Meets a specific immediate or forthcoming legislative requirement
2 points	Meets an underlying statutory duty or infrastructure need
1 point	Meets a discretionary requirement
0 points	no indication of status

factor = x	3
addl max	6

2 Corporate Plan Priorities

3 points	Specifically identified in Corporate Plan
2 points	Identified as a key Project/Activity in the Corporate Plan or directly supports a number of specific outcomes
1 point	Generally supports specific Actions or outcomes
0 points	Will not deliver any identified outcomes

factor = x	3
addl max	6

3 Mayoral Promises (per Manifesto)

3 points	Identified as a specific Action or directly supports a number of specific outcomes
2 points	Generally supports specific Actions or outcomes
1 point	Broadly related to achieving outcomes
0 points	Will not deliver any identified outcomes

factor = x	1
addl max	0

4 Equality , Diversity & Deprivation

3 points	Will achieve improvement in at least 3 issues
2 points	Will achieve improvement in at least 1 issue
1 point	Possibility of improvement in at least 1 issue
0 points	No demonstrated improvement in any issues

factor = x	1
addl max	0

5 Condition, H&S risk and Strategic Importance of Asset

3 points	Expenditure on asset will reduce impact of at least 3 issues - risk to life etc
2 points	Expenditure on asset will reduce impact of at least 1 issue
1 point	Expenditure will have a possibility of reduced impact in at least 1 issue
0 points	No demonstrated impact on any issues

factor = x	1
addl max	0

6 Outcomes, Added Value, Cross-service benefit

3 points	Good - Large no of beneficiaries / target groups (>10,000)
2 points	Satisfactory - Significant number of beneficiaries / target groups (5,000-10,000)
1 point	Fair - Reasonable number of beneficiaries / target groups (1,000-5,000)
0 points	Poor - Few beneficiaries / target groups (<1,000)

factor = x	1
addl max	0

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7 Risk of NOT doing such as service failure (i.e. identified in Risk Register)

3 points	High Risk (9-16)
2 points	Medium Risk (5-8)
1 point	Low Risk (1-4)
0 points	no Risk identified

factor = x	2
addl max	3

8 Risk of Doing (Can project be delivered?) - achievability, timescale, resources required

3 points	Low Risk (1-4)
2 points	Medium Risk (5-8)
1 point	High Risk (9-16) with Mitigation
0 points	High Risk (9-16) with no Mitigation

factor = x	1
addl max	0

9 Quality of Business Plan - i.e. includes Options Appraisal and Value for Money.

3 points	Option proposed demonstrates best value
2 points	Good value compared with alternatives offered
1 point	Fair value compared with other options
0 points	no evidence that alternative solutions have been considered

factor = x	2
addl max	3

10 Potential to generate future investment return (over costs) within 4 years

3 points	Considerable additional revenue income stream (greater of - £100k pa or > 25% of project cost)
2 points	Moderate additional revenue income stream (greater of £50k - £100k pa or 10-25% of project cost)
1 point	Small additional revenue income stream (greater of <£50k pa or < 10% of project cost)
0 points	No potential revenue income

factor = x	5
addl max	12

11 Whole-Life Cost and Sustainability Implications for the Council

2 points	Revenue saving or income exceeds borrowing and running costs
1 points	Revenue saving or income exceeds running costs
0 points	Additional costs can be met solely from within existing resources
-2 points	Additional on going resources required over existing budgets

factor = x	2
addl max	4

12 Specific External resources to support scheme (including Regional funding)

3 points	Specific (ring fenced) funding requires no additional Council funds
2 points	Specific (ring fenced) funding and requires Council funds up to £250k
1 point	Specific (ring fenced) funding and requires Council funds - between £250-500k
0 points	Specific (ring fenced) funding but requires Council funds > £500k

factor = x	4
addl max	9

13 Deprivation Critical Factor

1 points	Project reduces deprivation within Bay
0 points	Project does not impact or has minimal impact on reducing deprivation within Bay

factor = x	10
addl max	9

36 Normal Maximum points available = 11 x 3 = 33+1+2 = 36

52 Additional Weightings points = 52

88 TOTAL MAXIMUM = 36+52 = 88

52